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Of Counsel

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Via e-mail at  
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Honorable Shelley C. Chapman  
United States Bankruptcy Court  
Southern District of New York  
One Bowling Green – Courtroom 610  
New York, New York 10004

Re: In re 2626 BWAY LLC  
Docket No.: 10-14731 (SCC)

Dear Judge Chapman:

We represent Broadway Metro Associates, L.P. (“Broadway Metro”). In furtherance of our letter dated today regarding, among others, the Debtor’s failure to provide us with a copy of the keys for access to the Building per the November 12, 2010 Court Order, we write to advise the Court that we received the keys from the Debtor around 4:00 p.m. this afternoon. We have yet to confirm, however, whether or not the keys will actually provide access to the Building.

Respectfully submitted,



Andrea J. Lawrence, Esq.

cc: Robert Sasloff, Esq. (via email)  
Robert R. Leinwand, Esq. (via email)  
M. Teresa Daley, Esq.